

## **Resolutions of Appreciation**



Jean Anne and James Chaney College of Pharmacy	\$6M
Walther Cancer Foundation Purdue Center for Cancer Research	\$5M
James and Carol Cure  Lyles School of Civil Engineering, John Purdue Club, Purdue Polytechnic High School, and University Residences	\$4.1M
Anonymous College of Veterinary Medicine	\$2M
Brian and Ashley Ford John Purdue Club and College of Engineering	\$2M
Beth Brooke Krannert School of Management, LGBTQ Center, and Intercollegiate Athletics	\$1.75M
Anonymous College of Science	\$1.65M
Anonymous Davidson School of Chemical Engineering	\$1.5M

## **Resolutions of Appreciation**



Irene and Brian Binash University Initiatives	\$1M
Barbara Duckworth School of Mechanical Engineering	Undisclosed
Jack Garrigues College of Veterinary Medicine	Undisclosed
Terry and Lynda Manon School of Mechanical Engineering	Undisclosed
Mark Phillips Purdue Bands & Orchestras	Undisclosed
Doraiswami and Geetha Ramkrishna  Davidson School of Chemical Engineering	Undisclosed
Drusilla and Thomas (d. 2020) Sawyer College of Veterinary Medicine	Undisclosed
Lisa and Brian Yohler College of Veterinary Medicine	Undisclosed

### **Board of Trustees Meeting Topics**





**FEB: Strategic** *Initiative Update* 



**APRIL:** Affordability



**JUNE:** Fundraising



AUG: End of Year Report



OCT: Enrollment & Graduation

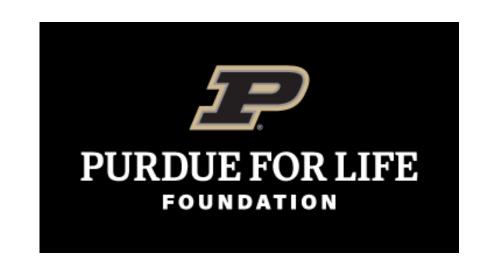


**DEC:** Institutional Reputation

#### **Another Strong Year in Giving**



- Engagement and development now fully merged
- Set new records in:
  - Total dollars raised
  - Commitments for student support
  - Day of Giving another national record
- Leads peer group
- Three-year high in # of individual donors



# PURDUE UNIVERSITY FY 2022 FUNDRAISING REPORT

Presented by: Purdue for Life Foundation - June 10, 2022

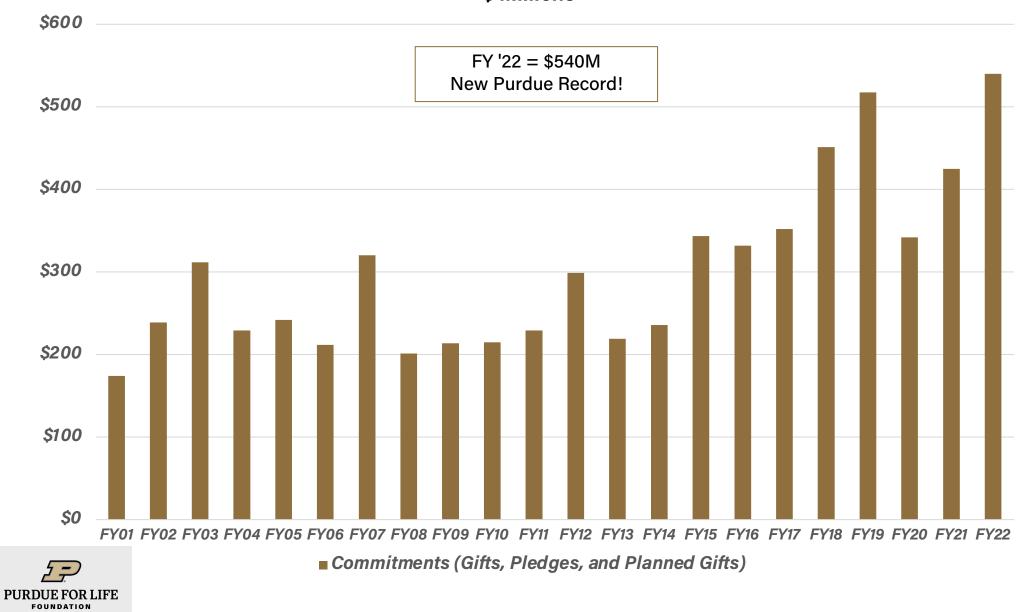


## FY '22 RESULTS/DATA

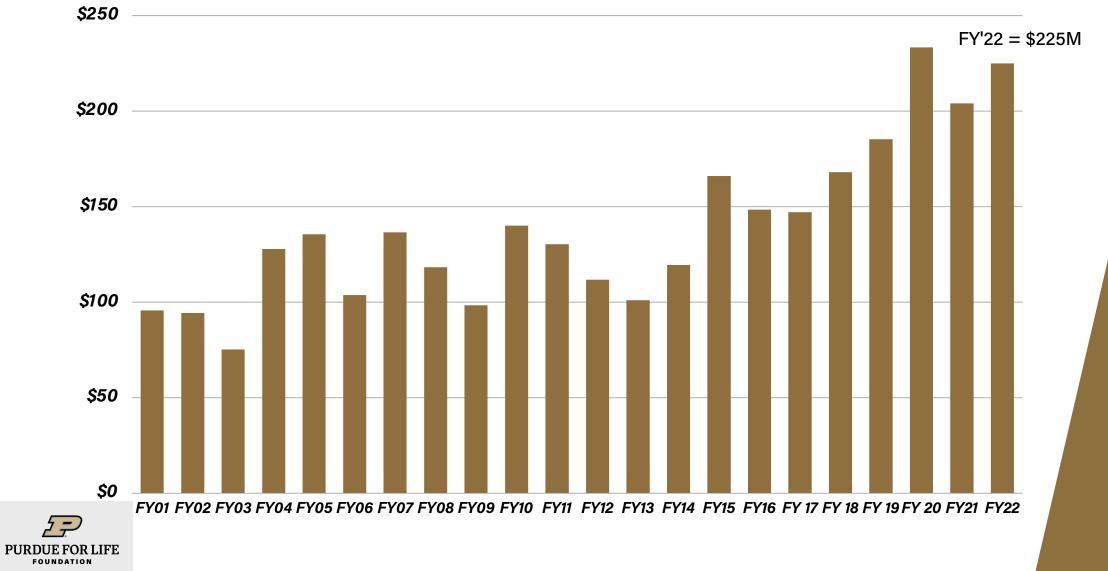
Purdue for Life Foundation - June 10, 2022



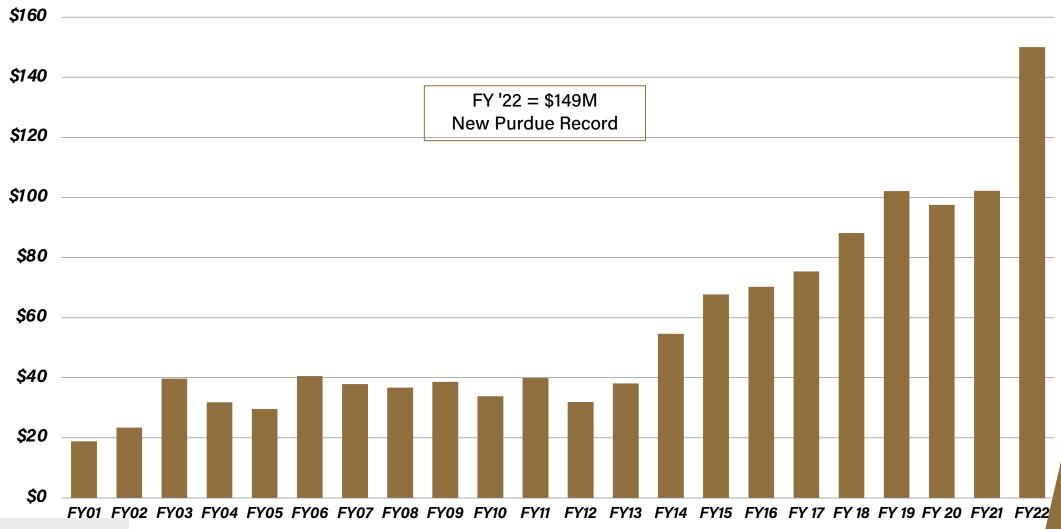
## Commitments (Gifts, Pledges, and Planned Gifts) \$ Millions



#### Philanthropic Cash \$ Millions



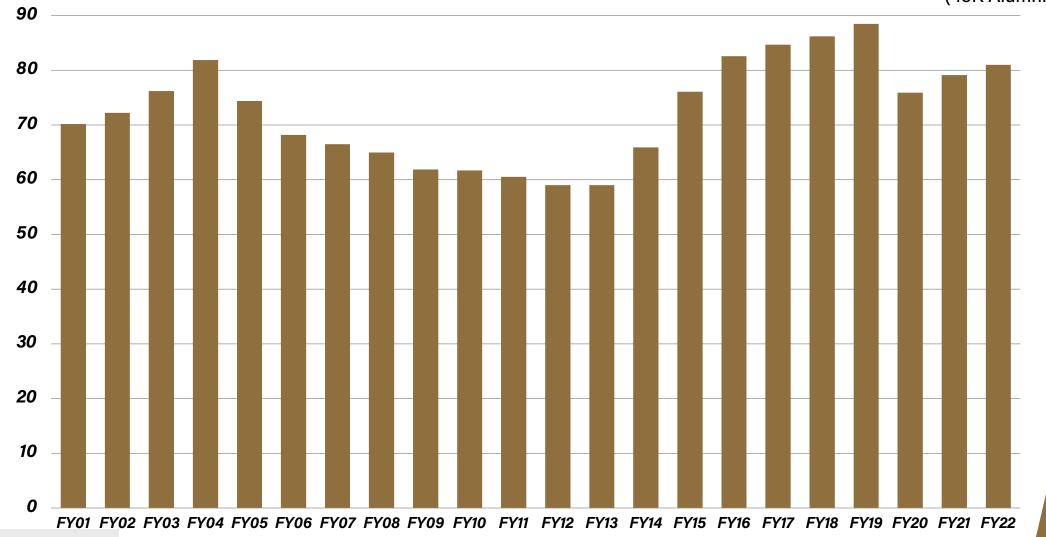
## Commitments for Student Support \$ Millions





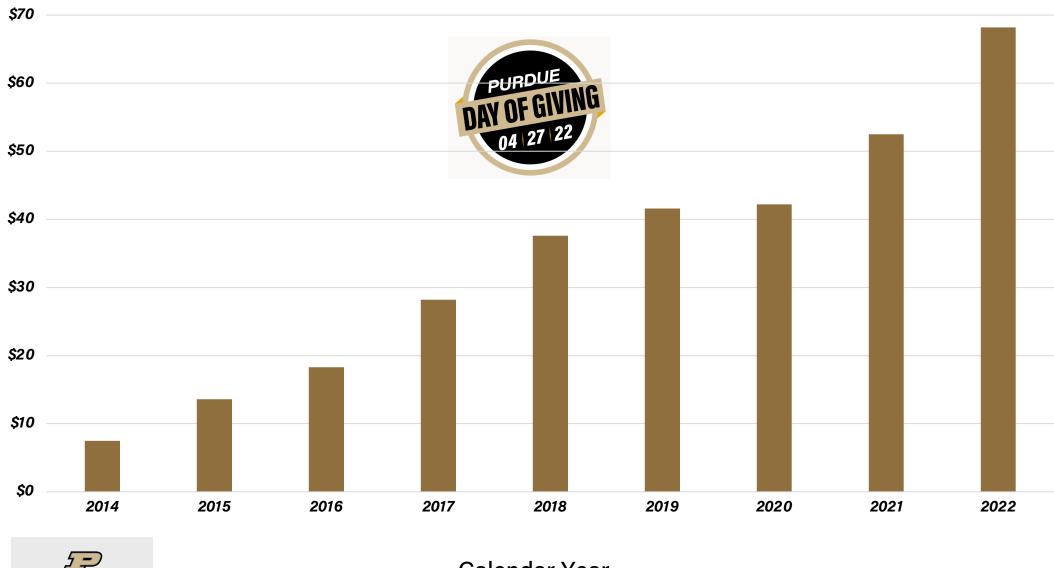
#### Number of Individual Donors # Thousands

FY '22 = 82K Donors (45K Alumni)





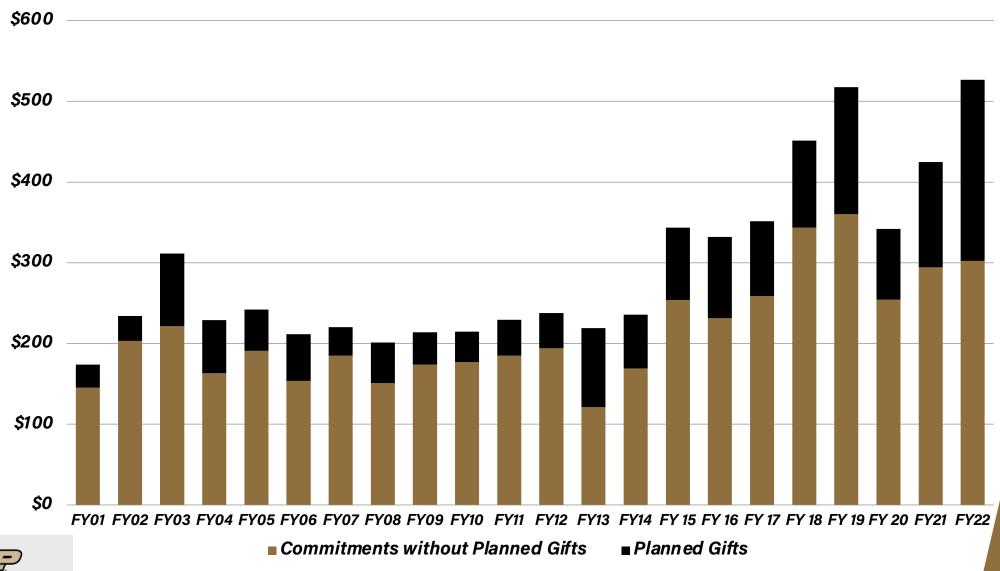
#### Dollars Raised (Millions)



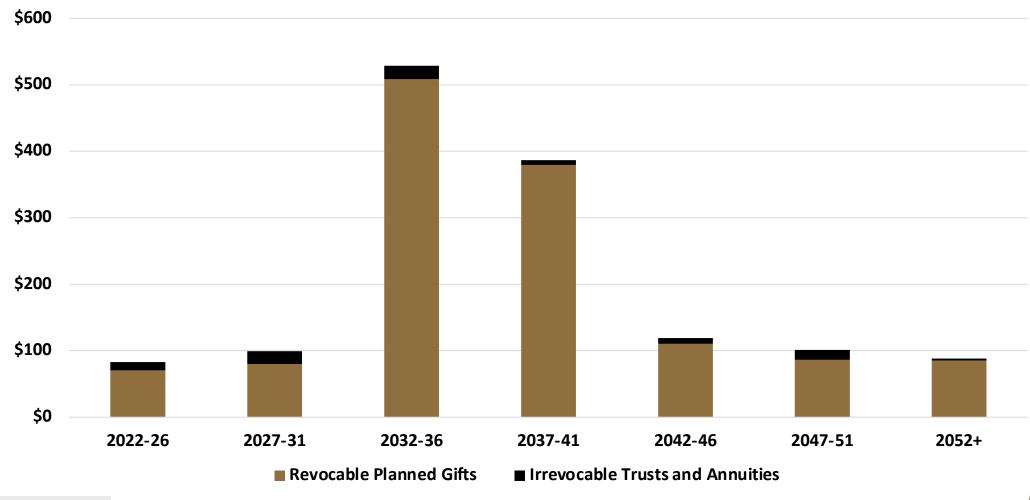


Calendar Year (2020 Day of Giving in September which was FY 2021)

#### Commitments with Planned Giving Breakout \$ Millions



#### Planned Giving Inventory and Forecast \$ Millions - \$1.4B Total





Note: Each Column = 5 Years Giving Total

#### Revocable Planned Gifts at Maturity

• Purdue Fulfillment (all time) Revocable Booked/Pledged Planned Gift Commitments: 85%

Previously Undocumented (Liquidated Estate Gifts): \$9M/Year (10 yr. aver)

• \$9M/Year > 15% Unpaid



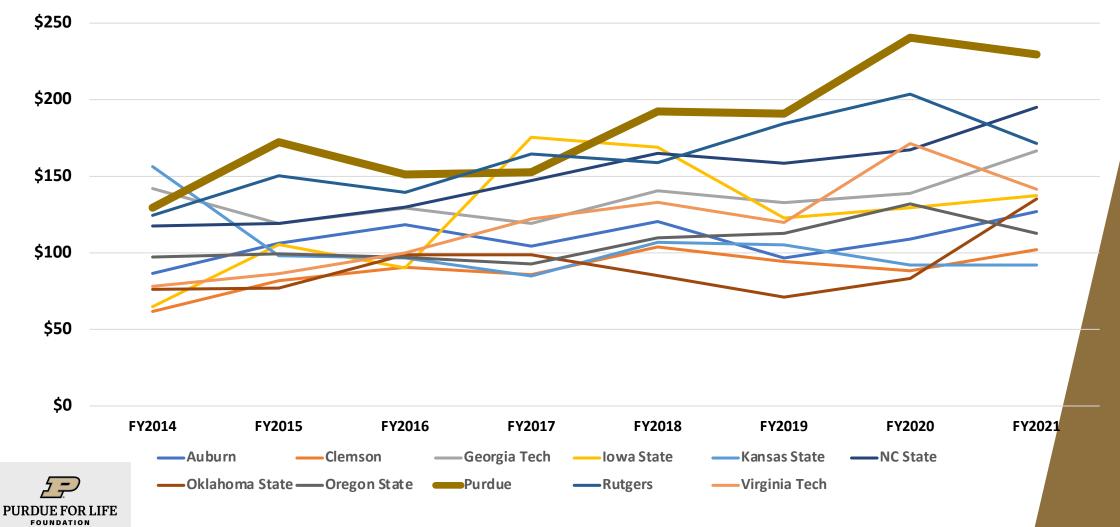
# PURDUE FOR LIFE FOUNDATION PERFORMANCE VS PEERS

Purdue for Life Foundation - June 10, 2022



# Land Grant and CASE Cohort Participants No Medical or Law School Cash Received - \$ Millions

Note: Purdue has 4.8% CAGR, which is the group mean; Auburn has highest at 5.9%; Kansas State has lowest at 1%



## KEY FUNDRAISING ISSUES TO OVERCOME

**Purdue for Life Foundation - June 10, 2022** 



#### Fundraising Issues to Overcome

- 29K Alumni/Friends with \$7+ Billion in Giving Potential are currently unassigned:
  - Frontline fundraiser staff levels are a concern

- Need for additional Purdue for Life Foundation revenue streams
- Purdue Alumni Donor Count: 45K/year
- Purdue Individual Total Donor Counts: 85K/year
- Competition for Athletics Fundraising: NIL and Collectives



#### Giving Trends to Overcome

- Nearly half of millennial millionaires have 25% of their wealth in cryptocurrencies (CNBC Millionaire Survey)
  - https://www.cnbc.com/2021/06/10/millennial-millionaires-have-large-share-of-wealth-in-crypto-cnbcsurvey-.html
- Higher Education donor numbers continue to decrease
- Recent Economy, Inflation, and Stock Market performance
- Fear of War with Russia and China
- Only 46% of US citizens have a WILL in place (Gallup)
  - https://news.gallup.com/poll/351500/how-many-americans-have-will.aspx



# **PURDUE FOR LIFE** FY'22 INNOVATIONS

Purdue for Life Foundation - June 10, 2022



#### Purdue for Life Goals: Philosophy

**THE WHY:** Do what is best for the Advancement of Purdue University as a whole

THE WHAT: Purdue provides a lifetime of Growth, Learning and Value

THE TAG LINE: We help Alumni, Family, Fans, and Friends of Purdue University

Stay Connected
Get Involved
Give Back



#### Purdue for Life: Delivers Value for Alumni

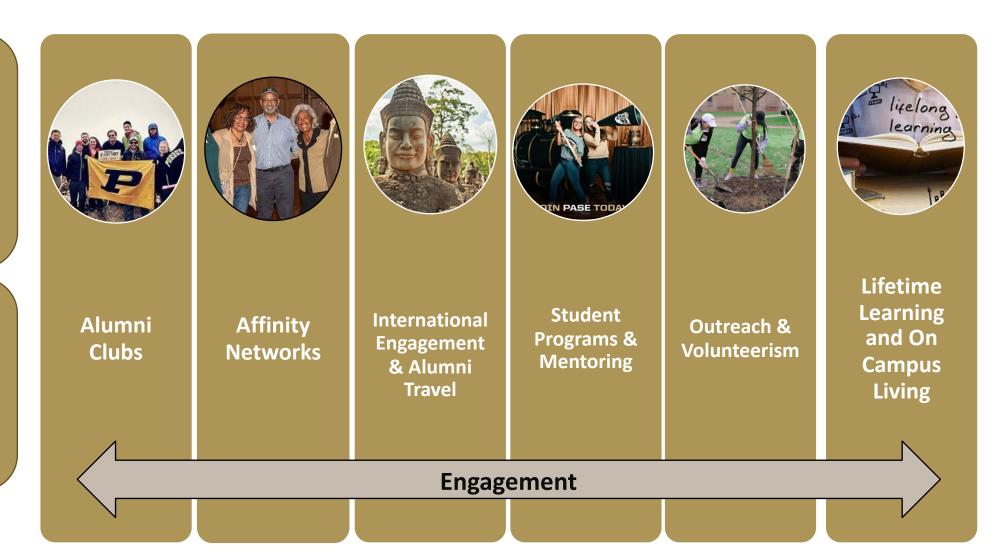


Improved: Events and Experiences



Improved: Communications And Scoring





## THANK YOU

#### Matt Folk

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- Purdue for Life Foundation President and CEO
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